

Appendix 3G

Expiry of options

Date: 15 July 2021

ASX Code: MAN

Directors

Patrick Burke
Non-Executive Chairman

James Allchurch
Managing Director

Lloyd Flint
Non-Executive Director
Company Secretary

Contact Details

Ground Floor
24 Outram Street
West Perth WA 6005
Australia

Tel: +61 8 9200 3743
Fax: +61 8 9200 3742

mandrakeresources.com.au

Mandrake Resources Ltd (ASX: MAN) (the Company) advises that the following unlisted options expired on 14 July 2021:

ASX Code	Description	Expiring	Exercise price	Quantity
MANAJ	Unlisted option	14 July 2021	\$0.40 per share	3,000,001

No notices to exercise were received prior to expiry. The relevant Appendix 3H is attached.

This announcement has been authorized by the board of directors.

Lloyd Flint
Company Secretary
admin@mandrakeresources.com.au
(08) 9200 3743

About Mandrake Resources

Mandrake is a junior exploration company established with the purpose of exploring and developing gold, nickel, copper and PGE opportunities. The Company controls 100% of a 140km² exploration licence prospective for Ni/Cu/PGEs in the exciting Jimperding Metamorphic Belt, 70km NE of Perth.

Mandrake also owns a mineral exploration project located in the prolific Pine Creek Orogen of the Northern Territory prospective for gold, silver and base metals.

For further information visit www.mandrakeresources.com.au